

# riu RESOURCES Investor Roadshow



Tuesday 27 September 2016 | *Intercontinental Sydney NSW*  
Thursday 29 September 2016 | *Grand Hyatt Hotel Melbourne VIC*



The premium investment forum for minerals and oil & gas companies

## Our Partners



The Lind Partners is a New York institutional fund manager focused on small- and mid-caps listed in Australia, Canada and the UK across technology, biotech, mining and energy. Lind employs a multi-strategy investment approach: solo, direct investments of new capital (AUS\$1 to \$10 million per investment), participation in brokered equity placements, IPO/pre-IPO stage investments and selective stock trades on the open market. Since 2009, the Lind team has completed over 75 direct investments totaling over \$550 million in value and has earned a reputation as a creative, flexible and supportive capital partner to investee companies. For more information, please visit [www.thelindpartners.com](http://www.thelindpartners.com)



National Australia Bank is a leader in providing banking services to Australian businesses, with specialist capabilities in; Advisory, Working Capital Solutions, End to End Client Servicing, Debt Products and Funding and Financial Markets Products. Our vision is to be Australia and New Zealand's most respected bank. NAB seeks to differentiate itself through a belief in the potential of its clients, communities and employees. This belief motivates us to make a positive impact on our clients and communities; it also underpins a strong and sustainable business for our shareholders. NAB Group's Australasian expertise and global reach ensures institutions (including financial institutions) from Asia, Australia, New Zealand, Europe, the Americas, the Middle East and Africa have a committed partner for all transactions. Our capabilities extend to industry specialisation across consumer, government and education, telecommunications, media and entertainment, industrials, property, resources, infrastructure, energy and utilities as well as banks, diversified financial institutions, funds, superannuation funds and insurance and more.



## About State One Capital Group

Since commencing operation some 23 years ago, State One Stockbroking Ltd has developed itself as one of Australia's most innovative brokers. After humble beginnings as the successor to reputable Hobart-based broker, Harvey Bayley, State One is now a full trading, clearing and settlement corporate participant of ASX, and also a foundation member of both Chi-X Australia and the ASX's M-Fund Service. We presently operate in Sydney, Perth and Melbourne. State One provides traditional advisory broking services, plus on-phone and on-line no-advice offerings. We were early adopters of Chi-X, and now frequently rank in the top 5 of Chi-X activity in volume terms. We now offer our clients direct market access to both ASX and Chi-X, though either our State One or no-advice Amscot brands. State One is also active in corporate circles with numerous fund raisings, including lead managing some 15 IPOs. State One has built a name of integrity around the long term activities of its founder, Alan Hill, and a highly committed team. He was an "institutionally rated analyst" for more than ten years when working in South Africa. In 1988 he returned to Australia to become head of Australian equities research at National Mutual in Melbourne. The hallmark of the State One Capital group is its commitment to backing all services offered with the highest integrity whilst providing sound value.



**Australian Bauxite (ASX:ABX)**, responsible for the first new bauxite project in Australia for more than 35 years, is in production at its Bald Hill mine located in northern Tasmania. ABx has already made two sales of high quality cement-grade bauxite to the cement industry and produces high grade metallurgical -grade bauxite for the aluminium industry; cement-grade bauxite for the manufacture of certified high-specification cement and fertiliser-grade bauxite for the fertiliser industry. The second shipment is the largest sale in ABx's history. Apart from Tasmania, Australian Bauxite also has viable tenements across Queensland and New South Wales, with the Binjour tenement in Queensland viewed as the flagship project of the company.



**BC Iron Ltd (ASX:BCI)** is an iron ore mining and development company with assets in the Pilbara region of Western Australia, including Iron Valley, Buckland and Nullagine. The Iron Valley mine is being operated by Mineral Resources Limited and is generating low risk, royalty-type earnings for BC Iron. The Buckland Project is a wholly-owned, strategic mine-to-port development project located in the emerging West Pilbara region. It comprises a proposed mine at Bungaroo South and independent infrastructure solution that includes a proposed transshipment port at Cape Preston East. Nullagine is a 75:25 joint venture with Fortescue Metals Group Limited which has the capacity to export up to 6 Mtpa on Fortescue's rail and port infrastructure. The Nullagine mine is currently in temporary suspension due to iron ore prices, with BC Iron assessing a potential restart of operations or sale of its interest.



**Blackham Resources Ltd (ASX:BLK)** is Australia's newest gold miner focused on the commissioning and ramp up of the 5.1Moz Matilda Gold Project. The expanded Matilda includes Resources of 48Mt @ 3.3g/t for 5.1Moz Au within a 860km2 exploration tenement package and has historically produced in excess of 4.3 million ounces. The Matilda Gold Project is located in Australia's largest gold belt which stretches from Norseman through Kalgoorlie to Wiluna. An expansion study has commenced with the view to growing annual gold production to 175-230koz.



**Cassini Resources Ltd (ASX:CZI)** is an ASX listed base and precious metals developer and explorer based in Perth. In April 2014, the Company acquired its flagship West Musgrave Project, located in Western Australia, delivering the world class asset with currently over 850,000 tonnes of contained nickel and 1.8 million tonnes of contained copper in Resource. The West Musgrave Project is considered a new mining camp with three nickel and copper sulphide deposits already identified and a number of other significant regional exploration targets. In August this year, Cassini entered into a \$36M farm-in/ Joint Venture agreement with Australian mining company OZ Minerals to fund the continued development and exploration of the West Musgrave Project. The deal provides a clear timeline to the decision to mine and potential cash flow for the company. Cassini is also progressing its Mt Squires Gold Project in WA and an early stage zinc exploration project in the West Arunta region of WA. Through the development of the West Musgrave and other projects, Cassini is already building a new Australian base metals company.



**Cazaly Resources Ltd (ASX:CAZ)** is an Australian based diversified mineral resources company controlling a sizeable portfolio of ground largely prospective for gold, lithium, cobalt, copper, uranium and iron ore largely located in Australia. The Company's current focus is on accessing and exploring its recently acquired Mount Venn Gold Project, which virtually covers the entire extent of the Mount Venn greenstone belt in the Eastern Goldfields region of Western Australia, and its lithium and cobalt projects. The Mount Venn belt is analogous to Gold Road Resources' Dorothy Hills belt at the nearby emerging world class Yamarna Gold Project, host to the 6.16M oz. 'Gruyere' gold deposit. Striking similarities with the geological setting of the Gruyere deposit to Mount Venn points to the highly prospective nature of the project in what is probably one of the least gold explored belts in the goldfields of Western Australia. The Company has also recently entered into an alliance with Lithium Australia NL to combine their respective holdings for the exploration and development for lithium minerals, in the Goldfields region of Western Australia. The alliance granted Cazaly the rights to 50% of LIT's rights to the Coolgardie Rare Metals Venture (CRMV) which includes the historic lithium production centres of the Lepidolite Hill and Tantalite Hill mines. Cazaly's philosophy is to continually develop new projects and to expose shareholders to success over a range of properties whilst concentrating on developing and exploring its own key assets.



**Gascoyne Resources Ltd (ASX:GCV)** is a gold exploration and development company led by an experienced board and management with a strong blend of discovery and mining backgrounds. Following its successful float in 2009, the Company, through rapid and cost effective exploration and acquisition, has grown its resource inventory to 2.1 million ounces of gold in 3 advanced projects, all located on Granted Mining Leases in a low risk jurisdiction (Western Australia).



**Goldphyre Resources Ltd (ASX:GPH)** is developing the Lake Wells Potash Project, in the eastern goldfields region of Western Australia. Our aim is to become the first Australian producer of the premium potash fertiliser, Sulphate of Potash or SOP. Currently Australia imports 100% of its potash requirements, which our company is looking to address. We present an opportunity to participate in a high-margin, premium product that is aimed directly at the domestic demand for this essential macro nutrient. We have estimated a resource on the project and are in the midst of a test pumping program to determine the possible production yield at the Project. The next 12 months will see Goldphyre transition rapidly from explorer to developer, as the Company moves towards its goal of producing Aussie potash for Aussie farmers.



**Havilah Resources Limited (ASX:HAV)**, has successfully financed and developed its first gold mine at Portia in north-eastern South Australia, which is a small high margin operation. Plans are afoot to expand the Portia operation on the back of recent high grade drilling results. Future plans include development of two advanced copper-gold deposits that can potentially support an initial production of at least 34,000 tonnes of copper and 105,000 ounces of gold annually. This is underpinned by a JORC minerals resource inventory of over 900,000 tonnes of copper and 2.4 million ounces of gold.

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 **Iluka Resources Ltd (ASX:ILU)** is a leading mineral sands resource company. The company is the largest global producer of zircon, and the second largest producer of titanium dioxide products, with a leading production position in rutile and synthetic rutile. Iluka's main assets and operations are located in Australia, with a mining and processing operation in Virginia, USA.

 **Kibaran Resources Ltd (ASX:KNL)** is a resource company focused on developing its world-class graphite projects in Tanzania. The Company's primary objective is to become a major producer of high-value, premium quality, large flake graphite and establishing itself as a long-term stable supplier of graphite to the existing and emerging graphite markets. The key focus for Kibaran is to develop its Epanko Graphite Project. A Bankable Feasibility Study has been completed based on total reserves of 10.9Mt at 8.36%TGC. Environmental and Mining Licence approvals are in place for Epanko. Binding off-take agreements are in place for 100% of projected BFS annual production with blue-chip customers. Project debt funding discussions are well advanced with German KfW IPEX-Bank for US\$40m. Kibaran has also received an EOI for further potential funding of up to US\$30m from African resources funding specialist Nedbank. Kibaran is on track to developing premium quality graphite in Tanzania.

 **Leigh Creek Energy Ltd (ASX:LCK)** is an emerging gas company focused on developing its Leigh Creek Energy Project (LCEP), located in South Australia. The LCEP will produce high value products such as electricity, methane and fertiliser from the remnant coal resources at Leigh Creek utilising In Situ Gasification (ISG) technologies, and will provide long term growth and opportunities to the communities of the northern Flinders Ranges and South Australia. The Company is committed to developing the LCEP using a best practice approach to mitigate the technical, environmental and financial project risks to as low as can be reasonably achieved.

 **Metalicity Ltd (ASX:MCT)** is a resource developer, located in Perth, Western Australia, with a focus on the discovery, development and acquisition of resource projects. The Company's current focus is the development of the Admiral Bay Zinc Project in the Kimberley Region of WA. Admiral Bay is one of the world's largest undeveloped zinc deposits. The Company has commenced a Pre-Feasibility Study in conjunction with industry leading consultants. Additionally, the company is exploring for lithium deposits in the Pilbara Region of WA, with one of the largest landholdings in the world class Pilgangoora / Wodgina district. Metalicity is well supported by private equity funds, institutional funds and high net worth individuals, as well as a management team with a combined experience of more than 300 years in the mineral resources sector.

 **Neometals Ltd (ASX:NMT)** is uniquely positioned to capitalise on the rapidly growing demand for Lithium products via its interest in the world's largest lithium concentrator at Mt Marion in WA with production commencing in the October 2016 and through the downstream processing of its concentrates from 2020 based on commercialisation of its "Eli Process". Neometals is also working on commercialising a proprietary process technology with Sedgman Limited, the technology has also been licenced for recovering Titanium, vanadium and iron from its Barrambie deposit in WA.

 **Nexus Minerals Ltd (ASX:NXM)** is an advanced exploration company with gold projects in the eastern goldfields of Western Australia. Nexus primary focus is the Pinnacles JV Gold Project (with Saracen Gold Mines) which is a high grade gold project, 13km south of Saracens' multi-million ounce Carosue Dam mining operation, in a district of significant gold endowment. The Pinnacles JV includes access to Saracen mine and mill processing infrastructure significantly reducing project CAPEX requirements. Nexus also holds an under explored, highly prospective, regional package of over 100km<sup>2</sup> which encapsulates the Pinnacles JV tenement. Nexus objective is to increase the Pinnacles JV resource base to allow the development of a high grade gold resource, and to aggressively explore for further high grade gold resources.

 **PepinNini Minerals Ltd (ASX:PNN)** is an Australian ASX listed mineral explorer with projects in Australia and Argentina. The project in Argentina is Lithium Brine exploration in the Salars of the South American Lithium Triangle and in Australia it is Nickel, Copper, Cobalt and Platinum Group Element exploration in the Musgrave Province of central Australia, the last genuinely untapped and unmapped geological resource in Australia.

 **Pilbara Minerals Ltd (ASX:PLS)** is an emerging Australian strategic metals producer which is developing the 100%-owned Pilgangoora Lithium-Tantalum Project, 120km south of Port Hedland in WA's Pilbara. Pilgangoora contains the world's second largest hard rock lithium resource and one of the largest tantalite resources. Following the recent 136% upgrade in reserves to 69.8 Mt grading 1.26% Li<sub>2</sub>O, this globally significant project is set to become a low-cost supplier of lithium and tantalum for global markets for many decades to come.

 **Potash West NL (ASX:PWN)** is an exploration and development company, focussed on fertiliser projects, in regions with good infrastructure, low sovereign risk and local demand for the products. Its flagship is the Dinner Hill project, which is located in the Dandaragan Trough, between Perth and Geraldton, in Western Australia. Dinner Hill stage 1 has Indicated Resources that will support a mining life of over 40 years, producing phosphate fertilisers. Stage 2 for Dinner Hill would see the production of sulphate of potash (SOP) as well as phosphates and other minerals. In addition to the development project at Dinner Hill and exploration in the wider Dandaragan Trough area, PWN has equity in two other projects: 97m shares in ASX listed lithium explorer Platypus Minerals (PLP) and 55% of East Exploration, a potash explorer in Central Germany soon to be listed on the ASX.

 **Sovereign Metals Ltd (ASX:SVM)** is developing premium natural flake graphite assets in Malawi. There is a strong outlook for natural flake graphite being driven by Li-ion battery demand for electric/hybrid vehicles and traditional uses for expanded graphite foils (gaskets, fuel pumps, automotive etc). Sovereign's 100%-owned Malawi Flake Graphite Project is located in the heart of the East African graphite province which is renowned for producing the world's best quality natural flake graphite concentrates.

 **St George Mining Limited (ASX:SGQ)** is a mining exploration company targeting world class discoveries that deliver high multiplier returns on investment. The company is already delivering exploration success with the discovery of high grade nickel-copper sulphides at the Mt Alexander Project, near the world class Agnew-Wiluna belt. St George also has targets in Western Australia for multi-million ounce gold deposits, with drilling programmes underway.

 **Thundelarra Ltd (ASX:THX)** is an Australian mineral exploration company, with active projects in Western Australia and the Northern Territory. At present, their main commodity focus is on copper, gold and uranium, although their projects also have potential for the discovery of base metal (lead, zinc, silver, nickel) and graphite mineralisation.

 **Universal Coal Plc (ASX:UNV)** is committed to building a sustainable mid-tier coal mining company providing investors with exposure to coal assets with the potential to develop into operations of regional significance. Universal Coal's projects in South Africa contain over 2 billion tonnes (gross in-situ before losses) of JORC-compliant coal resources at three low-cost, high-margin thermal coal projects in the Witbank coalfield (Kangala, Rodekop and Brakfontein) and two highly prospective coking coal assets in the emerging Soutpansberg and Tuli coalfields (Berenice-Cygnus and Donkin-Somerville). Our first operation, the Kangala Mine, with an annual production capacity of 4.25 million tons of saleable coal was commissioned successfully in March 2014.

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